

# Project Finance



Offers project finance lenders comprehensive non-payment insurance against project finance structure payment obligations.

## TARGET MARKET

Senior Project Finance Lenders.

## CAPACITY & MINIMUM RETENTION

\$150m per project and minimum retention of 50%.

## SWEET SPOTS

We can cover a variety of industries with specific focus on energy, infrastructure, transportation, mining and telecoms.

## CONTACT

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## CLAIMS TRIGGER



**COVERS THE FAILURE** of the project company to honour its payment obligations to senior lenders pursuant to the terms of the finance agreements.

## HEADLINES



**KNOWLEDGE:** Numerous factors can delay or derail power, energy and infrastructure projects and send project loans spiralling into distress or default.



**MITIGATE RISK:** Helps project finance lenders manage their exposures and concentrate on project risks; at these times due diligence and use of mitigation techniques is critical.



**RESPONSIVE:** Whether default on a project loan is caused by political or commercial events, our policy offering can respond.



**PROTECTION:** Project finance lenders can be indemnified for up to \$150 million per transaction.



**COMPREHENSIVE:** Comprehensive policy permits lenders to transfer project credit risk to AIG, reducing concentration and regulatory capital benefit. Arrangement can be silent to the market.



**MULTINATIONAL:** Worldwide jurisdiction.



**LONG TENURE:** Policies can be up to 25 years, which is the longest tenure available in the London PR market.

Please note: \$ (USD)

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